



AGENCY SURVEY

Date _____

Agency Name: _____

Address:

Street Address: _____

City/State/Zip Code: _____

Other:

Website: _____

Telephone: _____

Number of Commercial Lines Producers: _____ Number of Principals: _____

Number of Commercial Lines companies represented: _____

Total volume of agency: \$ _____ Personal \$ _____

Commercial \$ _____

Commercial Mix (SM %/MM %) _____% / _____%

Any Agribusiness _____ No _____ Yes _____ Written Premium

Top 5 Commercial Lines Companies Represented

1. _____ Volume \$ _____
2. _____ Volume \$ _____
3. _____ Volume \$ _____
4. _____ Volume \$ _____
5. _____ Volume \$ _____

On average, how many new commercial lines policies does you agency sell a month:

- _____ Under 10
- _____ 10-25
- _____ 26-50
- _____ Over 50